

## Documents required for your 2020 tax return

All certificates and documents must be related only to the 2020 calendar year end, except for the final tax statement, which needs to be for the 2019 calendar year .

### Mandatory documents

- Tax access codes 2020
- Final tax statement 2019
- Salary statement
- Certificate of Unemployment Insurance (AC), Income Compensation Insurance (APG) or Disability Insurance
- Pension certificates of Old-Age and Survivors Insurance (AVS), LPP (S), LPP (2nd pillar)
- Private pension plan statements, Life Insurance (3rd pillar)
- Receipts of further training courses
- Bank account and private credit statements
- Credit card interest statements
- Summary of medical expenses
- Health insurance policies
- Receipts of any donation made
- Vehicle insurance policies

### Additional documents for property owners

- Documents related to property tax and latest property valuation
- Mortgage interest statement
- Bills for maintenance and renovations
- Bills/documents for running and administrative costs
- Rent amounts collected in 2020
- Building insurance policy

